

## NOTICE OF PUBLIC HEARING

**4:00 p.m. January 21, 2015, 99 High Street, Boston, Massachusetts**

### **MASSACHUSETTS DEVELOPMENT FINANCE AGENCY**

The Massachusetts Development Finance Agency ("MassDevelopment") will conduct a public hearing at 4:00 p.m. January 21, 2015, at its offices located at 99 High Street, Boston, Massachusetts, with respect to the proposed issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$18,000,000 (the "Bonds"), of a total estimated project cost of \$25,000,000. The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by Endicott College (the "Borrower", which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to facilities owned or to be owned by the Borrower (including, without limitation, such financing, refinancing or reimbursement of bond reserves, issuance costs and capitalized interest), in particular, the design and construction of an approximately 95,000 square foot residence hall on its campus located at 376 Hale Street, Beverly, Massachusetts, consisting of a building that is three-stories high in the front and four-stories high in the back containing approximately 51 apartment style units, configured with either two-bedrooms of four students or three bedrooms of six students, plus bathrooms, living rooms and fully-appliance kitchens (collectively, the "Project").

Interested persons wishing to express their views on the Project and the proposed issuance of revenue bonds to finance and refinance the costs of the Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

### **MASSACHUSETTS DEVELOPMENT FINANCE AGENCY**

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